WAREHOUSE EMPLOYEES UNION
LOCAL NO. 730 AND CONTRIBUTING COMPANIES'
PREPAID LEGAL SERVICES FUND

SECOND QUARTER 2017

ADMINISTRATIVE MANAGER'S REPORT

PROPRIETARY INFORMATION: THIS REPORT BELONGS TO WAREHOUSE EMPLOYEES UNION LOCAL NO. 730
AND CONTRIBUTING COMPANIES' PREPAID LEGAL SERVICES FUND

SECOND QUARTER 2017
CONTRIBUTIONS

EMPLOYER	RATE	HOURS	PARTICIPANTS	CONTRIBUTIONS
CANADA DRY	$0.07	109,479.97	214	$ 7,664
DPI MID ATLANTIC	$0.07	97,473.53	222	$ 6,823
EIGHT O'CLOCK COFFEE	$0.07	24,924.25	54	$ 1,745
GIANT 922	$0.07	7,720.00	15	$ 540
GIANT RECYCLING	$0.07	8,420.78	18	$ 589
GIANT WAREHOUSE	$0.07	109,823.60	237	$ 7,688
SAFEWAY, INC	$0.07	149,400.00	302	$ 10,458
UNION LOCAL 730	$0.07	1,972.00	4	$ 138
WASHINGTON FOOD	$0.07	1,797.50	4	$ 126
TOTAL		**511,011.63**	**1,070**	**$ 35,771**

AVERAGE HOURLY INCOME	$0.07

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SECOND QUARTER 2017
EXPENSES

BENEFIT EXPENSES	AMOUNT	AVG. HRLY. COST	PERCENTAGE
STEVEN M. SINDLER	$ 28,102	$ 0.055	71.41%
SUBTOTAL	$ 28,102	$ 0.055	71.41%

OPERATING EXPENSES	AMOUNT	AVG. HRLY. COST	PERCENTAGE
ADMINISTRATION	$ 5,878	$ 0.012	14.936%
MISCELLANEOUS	$ 5,375	$ 0.011	13.657%
SUBTOTAL	$ 11,253	$ 0.023	28.59%

TOTAL EXPENSES	**$ 39,355**	**$ 0.078**	**100.00%**

MISCELLANEOUS

MISCELLANEOUS EXPENSES	AMOUNT	AVG. HRLY. COST	PERCENTAGE
ATLANTA CAPITAL MNGMT	$ 304	$ 0.001	0.772%
CONFERENCE	$ 4,039	$ 0.008	10.263%
INVESTMENT MGMT FEE	$ 143	$ -	0.363%
LEGAL	$ 837	$ 0.002	2.127%
MEETING	$ 48	$ -	0.122%
POSTAGE	$ 2	$ -	0.005%
PRINTING	$ 2	$ -	0.005%

TOTAL	**$ 5,375**	**$ 0.011**	**13.657%**

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2017
QUARTERLY RECAP

	FIRST 2017	SECOND 2017	THIRD 2017	FOURTH 2017	TOTAL
CONTRIBUTIONS	$ 33,859	$ 35,771	$ -	$ -	$ 69,630
MISCELLANEOUS	$ -	$ -	$ -	$ -	$ -
INTEREST & DIVIDENDS	$ 3,994	$ 3,984	$ -	$ -	$ 7,978
TOTAL INCOME	$ 37,853	$ 39,755	$ -	$ -	$ 77,608
BENEFIT EXPENSES					
PROVIDER	$ 18,213	$ 28,102	$ -	$ -	$ 46,315
SUBTOTAL	$ 18,213	$ 28,102	$ -	$ -	$ 46,315
OPERATING EXPENSES					
ADMINISTRATION	$ 5,896	$ 5,878	$ -	$ -	$ 11,774
MISCELLANEOUS	$ 4,056	$ 5,375	$ -	$ -	$ 9,431
SUBTOTAL	$ 9,952	$ 11,253	$ -	$ -	$ 21,205
TOTAL EXPENSES	$ 28,165	$ 39,355	$ -	$ -	$ 67,520
TOTAL INCOME	$ 37,853	$ 39,755	$ -	$ -	$ 77,608
TOTAL EXPENSES	$ 28,165	$ 39,355	$ -	$ -	$ 67,520
SURPLUS (DEFICIT)	**$ 9,688**	**$ 400**	**$ -**	**$ -**	**$ 10,088**
AVERAGE HOURLY INCOME	$ 0.08	$ 0.08	$ -	$ -	$ 0.08
AVERAGE HOURLY EXPENSES	$ 0.06	$ 0.08	$ -	$ -	$ 0.07
SURPLUS (DEFICIT)	$ 0.02	$ -	$ -	$ -	$ 0.01
NUMBER OF PARTICIPANTS	1,073	1,070			1,072

PROPRIETARY INFORMATION: THIS REPORT BELONGS TO WAREHOUSE EMPLOYEES UNION LOCAL NO. 730
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2016
QUARTERLY RECAP

	FIRST 2016	SECOND 2016	THIRD 2016	FOURTH 2016	TOTAL
CONTRIBUTIONS	$ 41,417	$ 38,506	$ 34,484	$ 38,759	$ 153,166
MISCELLANEOUS	$ -	$ -	$ -	$ -	$ -
INTEREST & DIVIDENDS	$ 2,362	$ 3,027	$ 2,826	$ 2,947	$ 11,162
TOTAL INCOME	$ 43,779	$ 41,533	$ 37,310	$ 41,706	$ 164,328
BENEFIT EXPENSES					
PROVIDER	$ 19,492	$ 15,544	$ 14,127	$ 22,285	$ 71,448
SUBTOTAL	$ 19,492	$ 15,544	$ 14,127	$ 22,285	$ 71,448
OPERATING EXPENSES					
ADMINISTRATION	$ 5,589	$ 5,749	$ 5,724	$ 6,155	$ 23,217
MISCELLANEOUS	$ 10,747	$ 7,943	$ 5,463	$ 7,648	$ 31,801
SUBTOTAL	$ 16,336	$ 13,692	$ 11,187	$ 13,803	$ 55,018
TOTAL EXPENSES	$ 35,828	$ 29,236	$ 25,314	$ 36,088	$ 126,466
TOTAL INCOME	$ 43,779	$ 41,533	$ 37,310	$ 41,706	$ 164,328
TOTAL EXPENSES	$ 35,828	$ 29,236	$ 25,314	$ 36,088	$ 126,466
SURPLUS (DEFICIT)	**$ 7,951**	**$ 12,297**	**$ 11,996**	**$ 5,618**	**$ 37,862**
AVERAGE HOURLY INCOME	$ 0.09	$ 0.08	$ 0.08	$ 0.08	$ 0.08
AVERAGE HOURLY EXPENSES	$ 0.07	$ 0.05	$ 0.05	$ 0.07	$ 0.06
SURPLUS (DEFICIT)	$ 0.02	$ 0.03	$ 0.03	$ 0.01	$ 0.02
NUMBER OF PARTICIPANTS	1,076	1,125	1,033	1,117	1,088

PROPRIETARY INFORMATION: THIS REPORT BELONGS TO WAREHOUSE EMPLOYEES UNION LOCAL NO. 730
AND CONTRIBUTING COMPANIES' PREPAID LEGAL SERVICES FUND

SECOND QUARTER 2017
UTILIZATION

STEVEN M. SINDLER

CATEGORY	TYPE	NEW CASES	ATTORNEY HOURS	PARALEGAL HOURS	HOURLY RATE[1]	TOTAL CHARGES
01	ADVISE AND CONSULTATION	25	25.80	0.00	$ 110	$ 2,578
02	WILL	2	4.87	0.00	$ 110	$ 486
03	FAMILY	0	9.75	0.00	$ 110	$ 977
04	REAL ESTATE	0	0.00	0.00	$ 110	$ 0
05	TRAFFIC	4	53.72	0.00	$ 110	$ 5,168
06	CRIMINAL	4	42.96	0.00	$ 110	$ 4,195
07	JUVENILE	0	0.00	0.00	$ 110	$ 0
08	PROBATE/ESTATE	0	1.10	0.00	$ 110	$ 99
09	CIVIL PROCEEDINGS	15	146.43	0.00	$ 110	$ 14,599
TOTALS		50	284.63	0.00		$28,102

ALL HOURS	284.63
ADJUSTED HOURS	284.63
COST PER HOUR	$98.72

[1]Rate change as of 4/1/17

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SECOND QUARTER 2017
CONTRACT INFORMATION

COMPANY	CURRENT RATE	RATE EFF. DATE	CBA EXPIRATION
CANADA DRY	$0.07	02-27-15	02-26-20
DPI MID ATLANTIC	$0.07	07-01-04	07-27-20
EIGHT O'CLOCK COFFEE	$0.07	10-01-04	07-17-21
GIANT 922	$0.07	04-28-11	06-23-18
GIANT RECYCLING	$0.07	08-01-04	06-23-18
GIANT WAREHOUSE	$0.07	05-30-04	05-14-22
SAFEWAY, INC	$0.07	09-01-04	05-14-22
UNION LOCAL 730	$0.07	05-30-04	Follows Giant Warehouse CBA
WASHINGTON FOOD	$0.07	11-01-06	11-01-18

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LEGAL

DELINQUENCY REPORT

As of June 30, 2017

NONE

PROPRIETARY INFORMATION: THIS REPORT BELONGS TO WAREHOUSE EMPLOYEES UNION LOCAL NO. 730
AND CONTRIBUTING EMPLOYERS PREPAID LEGAL SERVICE FUND